



MISSOURI TRANSFER

MO-TF

Form MO-TF should be used for all tax credit transfers authorized by the Missouri Department of Economic Development. IMPORTANT. You must submit a separate Form for each tax credit certificate being requested. PLEASE TYPE OR PRINT.

FOR CALENDAR YEAR _____ OR TAX YEAR BEGINNING _____, ENDING _____.

SECTION 1

ASSIGNOR	NAME OF TAXPAYER			DATE	
	ADDRESS (STREET, P.O. BOX)		CITY	STATE	ZIP CODE
	SPOKESPERSON (NAME AND TITLE)			TELEPHONE NUMBER	
	F.E.I.N OR S.S. NUMBER		MO TAX I.D. NUMBER		
	APPROVED BENEFIT NUMBER		DATE INVESTMENT OR CONTRIBUTION WAS MADE		

SECTION 2

ASSIGNEE	TAX PERIOD FOR CALENDAR YEAR _____ OR TAX YEAR BEGINNING _____, ENDING _____				
	NAME OF ASSIGNEE				
	ADDRESS OF ASSIGNEE (STREET/P.O. BOX)		CITY	STATE	ZIP CODE
	TELEPHONE NUMBER OF ASSIGNEE		F.E.I.N. OR S.S. NUMBER	MO TAX I.D. NUMBER	
	ORGANIZATION TYPE <input type="checkbox"/> CORPORATION <input type="checkbox"/> FIDUCIARY <input type="checkbox"/> INDIVIDUAL PROP. <input type="checkbox"/> OTHER <input type="checkbox"/> NOT FOR PROFIT <input type="checkbox"/> PARTNERSHIP <input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> S-CORP.				
	NOTE: If the taxpayer is a fiduciary, partnership or S-Corporation, a separate sheet to this application must be attached which identifies the names, social security numbers and proportioned share of each beneficiary, partner or shareholder. Aggregate proportionate shares or percent of total ownership may not exceed 100%.				
	TOTAL AMOUNT OF TAX CREDIT TO BE TRANSFERRED			\$	
	IF TAX CREDITS TRANSFERRED ARE BEING SOLD TO THE ASSIGNEE, ENTER THE PERCENT OF PAR VALUE FOR WHICH SUCH CREDITS ARE BEING SOLD.				
	AMOUNT CREDIT SOLD	@	% OF PAR VALUE EQUALS	SALE PRICE	
	\$	@		\$	
\$	@		\$		
\$	@		\$		

SECTION 3

Under penalty of perjury, we declare that we have examined this form, and to the best of our knowledge and belief, it is true, correct and complete. We do hereby affix our signatures hereto on this _____ day of _____, _____.

MUST BE SIGNED IN PRESENCE OF NOTARY	ASSIGNOR ▶		
	ASSIGNEE ▶		
	STATE		COUNTY (OR CITY OF ST. LOUIS)
	SUBSCRIBED AND SWORN BEFORE ME, THIS DAY OF NOTARY PUBLIC SIGNATURE		YEAR MY COMMISSION EXPIRES
NOTARY PUBLIC EMBOSSE OR BLACK INK RUBBER STAMP SEAL	NOTARY PUBLIC NAME (TYPED OR PRINTED)		USE RUBBER STAMP IN CLEAR AREA BELOW.

TRANSFER FORM MO-TF

The Missouri Transfer Form MO-TF should be used when transferring any transferable Missouri tax credit administered by the Missouri Department of Economic Development. Eligible programs are listed below.

You must submit a separate MO-TF form for each tax credit transfer being requested.

The sale or transfer of tax credits may have income tax consequences for the assignor and assignee. Consult your tax preparer, the IRS, or the Department of Revenue with questions.

PLEASE INDICATE FROM WHICH PROGRAM YOU ARE TRANSFERRING TAX CREDITS:

☐ Affordable Housing Assistance – Sections 32.100 - 32.125, RSMo

To request a transfer application for this program please contact:

Jane Anderson
Missouri Housing Development Commission
3435 Broadway
Kansas City, MO 64111
(816) 759-6662

☐ Bond Guaranty Tax Credit – Sections 100.297, RSMo

☐ Brownfield Remediation Tax Credit – Sections 447.700 - 447.716, RSMo

☐ Business Facility Tax Credit – Sections 135.110.9 - 135.110.14, RSMo

☐ Certified Capital Companies (CAPCO) Tax Credit – Sections 135.500 - 135.529, RSMo

☐ Community Bank/CDC Tax Credit – Sections 135.400 - 135.432, RSMo

☐ Development Tax Credit – Sections 32.100 - 32.125, RSMo

☐ Dry Fire Hydrant Tax Credit – Section 320.093, RSMo

☐ Film Production Tax Credit – Section 135.750, RSMo

☐ Historic Preservation Tax Credit (issued after August 28, 1998) – Sections 253.545 - 253.561, RSMo

☐ Infrastructure Development Funds Tax Credit – Section 100.286, RSMo

☐ Mature Worker Child Care – Sections 620.1560, RSMo

☐ Neighborhood Preservation Act – Sections 135.475 - 135.487, RSMo

☐ New Enterprise Creation Act – Sections 620.635 - 620.653, RSMo

☐ Rebuilding Communities Tax Credit – Sections 135.535, RSMo

☐ Seed Capital Tax Credit – Sections 348.300 - 348.318, RSMo

☐ Skills Development Account Tax Credit – Sections 620.1400 - 620.1460, RSMo

☐ Small Business Investment Capital Tax Credit – Sections 135.400 - 135.432, RSMo

☐ Small Business Incubator Tax Credit – Section 620.495, RSMo

☐ Transportation Development Tax Credit – Sections 135.545, RSMo

Transfer applications should be mailed to the address below unless otherwise directed:

Missouri Department of Economic Development
P.O. Box 118
Jefferson City, MO 65102

If you have questions, please call (573) 751-4241